

### **IEEE EMC Symposium 2013**

Recharge Your Chapter! 5 August 2013

Peggy Lefkin Supervisor, MGA Geographic Activities



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## Introduction

Peggy Lefkin, Supervisor, MGA Geographic Activities

- -18 years at IEEE
- Supported Standards, Research, Awards
- -MGA Supervisor since 2006
- Oversight of administration processes for 6000+ geographic units
  - Officer reporting, meeting reporting, section rebates, student branch rebates
  - Governance and policy
- Geographic unit formations
- Support IEEE Center for Leadership Excellence Committee (CLE)
- IEEE Sections Congress 2014





Promote Chapter Growth
Strengthen Chapter Activities
Publicize Chapter Activities
Communications
Membership and Volunteer Training

# Finance





## **Promote Chapter Growth**



### IEEE Membership Development – <u>www.ieee.org/md</u>

Home > About IEEE > Volunteers > Membership Development Membership Development Key **Membership Development Resources (IEEE Account** Required) > MD Webcast Archive Guide This page supports IEEE volunteers Membership Menu for 2013 who are engaged in membership On this Page: > Order MD Kit IEEE Membership development activities. Region/Section/Chapter communication - Includes brochures. templates for Membership Development posters, and flyers. Login is Societies and Special > The "elevator" pitch for membership required to access form. Interest Groups > Benefit promotion posters > IEEE Membership Development Training for Committee and contacts **myIEEE** New MD Officers (PPSX, 15 MB) Member-Get-a-- Presentation to help new officers learn Member Region/Section/Chapter communication templates about membership activities for Membership Development Membership Development Student Resources Online Community - Login is required for access The following membership development communication templates can be used by to the community/group. Region, Section, or Chapter Membership Development Officers in outreaches to Monthly Progress Reports and Statistics August 2004 members who have newly joined IEEE, are in arrears, or are past members and Present could be reinstated. Areas in each letter are highlighted for customization by the Regional and Section IEEE geographic or technical unit. Membership Statistics Dec 2005 - July 2007 View the Section/Chapter welcome outreach to new members (DOC, 23 KB) > Guide to reading the IEEE View the Section communications to members in arrears and have lost. Membership Statistics services (DOC, 24 KB) Reports



# **Promote Chapter Growth**



- IEEE Membership Development <u>www.ieee.org/md</u>
  - -Many resources available
  - -Model some ideas to help grow Society membership
  - -Society campaigns for former members
  - -EMC outreach new members, arrears members
  - -New member orientation webinars
  - -Conference member recruitment program (CMR)
  - -Connect with Section MD Chair
- TA similar program being developed for Societies



# **Strengthen Chapter Activities**

# > Partner with:

- -Section
- -Student Branch and/or Branch chapters
  - -Competitions
  - -Section Student Activities Chair
- -Young Professionals (GOLD)
- -Local industry
- -Joint Section or Joint Societies
- Distinguished Lecturers
- Training Sessions
  - -IEEE Center for Leadership Excellence (CLE)
- Volunteer recognitions-MGA products





## **Publicize Chapter Activities**

- Proven method within Section?
- vTools.Meeting



- IEEE eNotice (some conference/society restrictions)
- Publicize society and chapter activities on ieee.org site – j.compton@ieee.org
- IEEE Societies and Communities
  - -<u>News Page</u>
  - -<u>Blog</u>
- Local media IEEE CLE resources:

-Increasing Visibility of Local IEEE Activities (SC2011 pdf)



## Communications

vTools Toolkit - <u>http://sites.ieee.org/vtools/</u>

- -Web-in-a-Box
- -Meetings
- -Elections
- -Fluid Surveys
- -Web conferencing
- -Review Room
- Social media







# **Membership and Volunteer Training**

# IEEE CLE – <u>www.ieee.org/go/cle</u>

- -Volunteer position training
  - -Job descriptions
  - -Quick Start Guide
- -Professional Development
  - -Career, Leadership, Management
- Technical Activities Webinars, User Guides, and Tutorials
- IEEE e-Learning Library <u>http://ieee-elearning.org/</u>

\*IEEE Sections Congress - <u>www.ieee.org/sc</u>



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## Finance



# Chapter Income

- -IEEE Foundation Grants (for innovative projects that further the scientific and educational purposes of IEEE)
- -Conference income
- -Activity fees
- -Society Angel funds (joint Societies)
- -Section Rebate
  - -US\$200 per chapter for two technical meetings
  - If timeliness reporting met, bonus of US\$75 for six or more technical meetings held/reported
- Chapter income/expense items reported through Section
- Chapter CB/Custody Accounts require approval of Section ExCom–IEEE Concentration Banking Program

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## Summary

Keys for Success....

Beyond basics



- Engagement of all resources
- Region/Section/Society chapter coordinator
- IEEE Staff
- Scour IEEE CLE for additional ideas
- IEEE Sections Congress presentations



# Questions





## Contacts

- MGA Geographic Activities Team
- Peggy Lefkin, <u>p.a.lefkin@ieee.org</u>
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  - Formation Petition Inquiries <u>petition@ieee.org</u>
  - Officer reporting <u>scs-officer-report@ieee.org</u>
  - Meeting reporting <u>I31-help@ieee.org</u>
  - Rebate questions <u>sec-rebate@ieee.org</u>
  - -MGA News Monthly newsletter scoop@ieee.org
- Technical Activities Team
  - Liz Parascondola, <u>e.parasondola@ieee.org</u>
  - General inquiries
- Chapter Briefs Bi-monthly newsletter <sup>13</sup> 8/16/2013</sup>



## **Resource Links**

#### Slide 6-MGA Products

http://www.ieee.org/societies\_communities/geo\_activities/products/product\_photos.html

#### **Slide 6-Student Competitions**

http://www.ieee.org/membership\_services/membership/students/index.html

#### Slide 7-Society/Chapter News\_Blogs

http://www.ieee.org/membership\_services/membership/societies/society\_activities.html http://sites.ieee.org/societies/

Slide 9-Webinars, User Guides, and Tutorials:

http://www.ieee.org/about/volunteers/tab/tab\_training.html#sect2

Slide 10-IEEE Foundation Grants:

https://www.ieee.org/organizations/foundation/grants.html

Slide 10-IEEE Section Rebate Schedule:

http://www.ieee.org/societies\_communities/geo\_activities/required\_reporting/rebate\_schedule.html

Slide 10-IEEE Concentration Banking Program:



http://www.ieee.org/membership\_services/services/financial/treasury/concentration.htm